

Establishing Endowments



What is *an* endowment?

An endowment is a permanent fund that supports a purpose of your choice. Your gift is invested in perpetuity, while quarterly distributions from your endowment provide a steady, reliable source of financial support to the University. Endowments help the University recruit the very best faculty and students and make advances that improve lives everywhere.

Your endowment can be designated to support:

- Scholarships or fellowships
- Professorships, faculty fellowships or chairs
- Research or programs
- Or an unrestricted use

We encourage you or your adviser to contact us about how to structure your gift to provide support that is meaningful to you. You can use almost any type of asset, including cash, securities and real estate. Bequests and other deferred gifts, including those that provide life income to you or another beneficiary, can also fund endowments.

To create a new endowment with a name you choose, the UW has several options starting at \$25,000 (minimums vary by school, college, campus and department). Gifts of any size can support an existing endowment.

How *are* endowed funds managed?

Endowment gifts are invested in the UW's Consolidated Endowment Fund (CEF). Each named endowment retains its own purpose and budget numbers through which the UW tracks growth in principal and distributions. The CEF holds a diversified mix of stocks, bonds and other assets, managed by professional investment firms employed by the UW. The UW's Board of Regents oversees CEF investment and spending policies and regularly evaluates the fund's management and performance. The UW Endowment Report contains detailed information on the CEF, its investment policies and recent returns. Contributors of \$5,000 or more to an endowment receive an annual report on the performance of the fund or funds they personally support.



Endowments *at a Glance*

SCHOOL OF PHARMACY

	ENDOWMENT LEVELS*	EXAMPLE USES OF FUNDS
PROGRAM SUPPORT / ENDOWED FUND	Endowed fund for program support starting at \$25,000	Unrestricted support for a department, program, school, college, campus, or the University at large (includes research support, publication series, etc.)
	Endowed fund for graduate or professional student support starting at \$50,000	Broad-based direct support to graduate students (research support, travel and conference fees, etc.)
	Endowed fund for faculty support starting at \$50,000	Broad-based support to faculty (research support, travel and conference fees, etc.)
	Endowed fund for research acceleration starting at \$100,000	Broad-based support for research in a particular area, discipline or topic (research support, travel, publication and other expenses of faculty and/or students)
	Endowed graduate fellowship starting at \$100,000	Tuition, books, other educational, research and living expenses for graduate students
	Endowed professional student scholarship starting at \$100,000	Tuition, books, other educational, research and living expenses for professional students
	Distinguished endowed graduate fellowship starting at \$250,000	Tuition, books, other educational, research and living expenses for graduate students
	Distinguished endowed professional student scholarship starting at \$250,000	Tuition, books, other educational, research and living expenses for professional students
FACULTY SUPPORT	Endowed faculty fellowship starting at \$100,000	Salary, research and other academic support for a faculty member
	Endowed professorship starting at \$500,000	Portion of salary and related academic and/or research support for faculty holders
	Endowed chair starting at \$2,000,000	Full or substantial portion of salary and related academic and/or research support for faculty holders
	Endowed deanship — please contact us as this level is variable	Full or substantial portion of salary and related support for holder's school, college, or campus

* University minimums and endowment types are also subject to change.

For more information, please contact Claire Forster at clbrown@uw.edu or (206) 616-3217.
Learn more online at giving.uw.edu/endowments.